



HPtoday

\$58.5B revenue in FY18

#58 on the Fortune 1001

250,000+ channel partners

#24 Fortune
Best Workplaces
in Technology²

~55,000 employees

Operations in 170 countries

26,000+ patents

#4 Barron's Most Sustainable Companies³

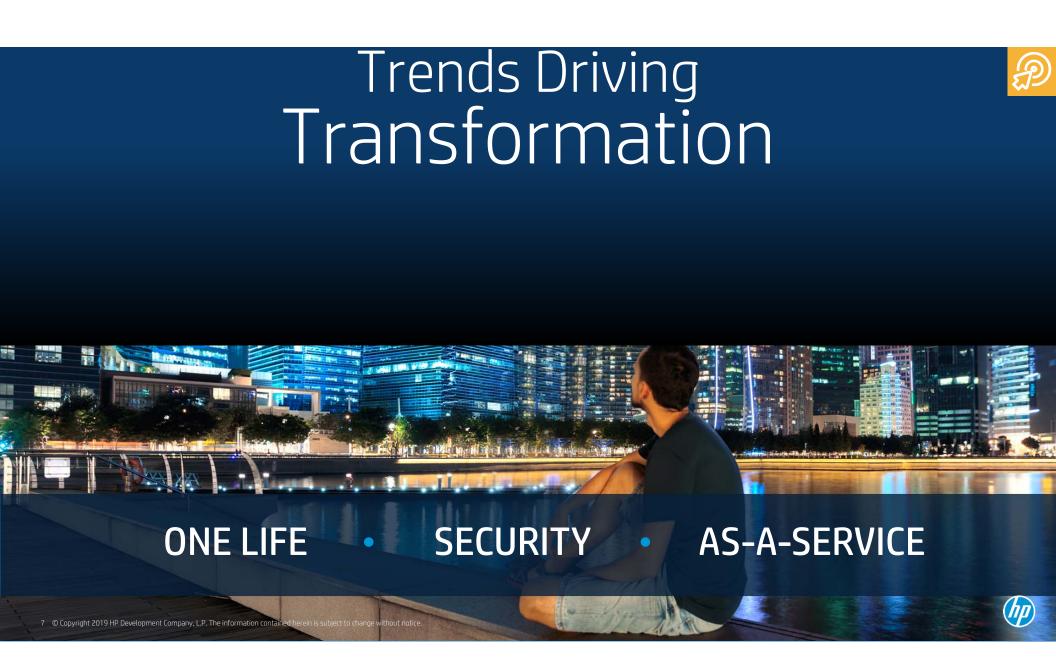
HP ranking in 2018 - please see http://fortune.com/fortune500/list

^{2.} HP ranking as of January 2019 - please see http://fortune.com/2019/01/17/50-best-workplaces-in-technolog

HP ranking as of February 2019 – please see https://www.barrons.com/articles/these-sto-pocks-are-winning-as-ccos-push-for-a-sustainable-future-5154965752;

Print & PC leadership





Personal Systems strategy

REINVENT PC

TRANSFORM PORTFOLIO

OUR STRATEGIC PILLARS

OUR STRATEGIC PRIORITIES

OUR FOUNDATION

CORE

Best price-feature value



2-in-1s, premium, gaming, workstations Thin clients, displays, and accessories Security **GROWTH**

Drive scale



Device as a Service (DaaS) Retail Point of Sale (RPOS) Workflow transformation **FUTURE**

Create categories



Immersive computing: Virtual Reality / 3D scanning Office and Classroom of the Future

Software, services infrastructure and security
Industry-leading scale, supply chain and quality
World-class go-to-market, insights, customer experience and marketing
Powerful creativity, and a hard-drive for results



The Future of Computing

ONE LIFE

CONNECTED

SECURE

SMART

AS-A-SERVICE









67%
PEOPLE USING
DEVICE FOR WORK & PLAY¹

2XLIKELIHOOD OF CHOOSING A PC WITH LTE CONNECTIVITY²

71%BREACHES ORIGINATE FROM ENDPOINT DEVICES³

50%SEARCHES WILL BE VOICE
BY 2020⁴

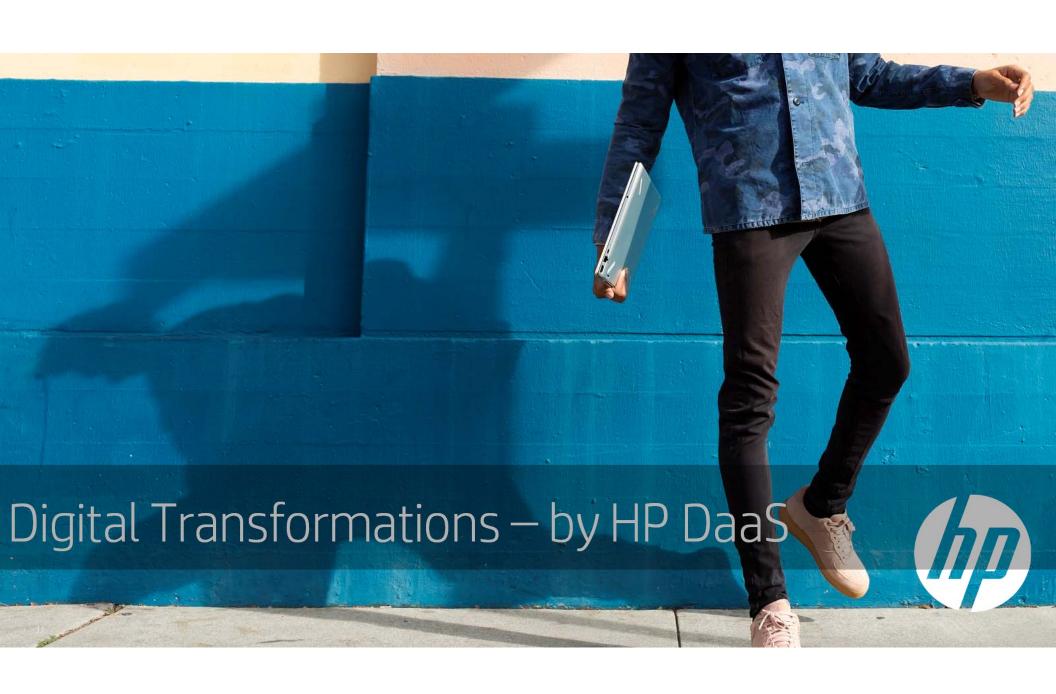
+60% GROWTH FOR PC-AS-A-SERVICE⁵

- 1. IDC ConsumerScape 360, 2018 main survey
- 2. HP, Primary Research, OOF, 2017
- 3. Information Age: Securing the endpoint from dangerous cyber threats, May 2017
- 4. Comscore, www.campaignlive.co.uk/article/just-say-it-future-search-voice-personal-digital-assistants/1392459
- 5. MarketsandMarkets 2018-2023, www.marketsandmarkets.com/Market-Reports/pc-as-a-service-market-155153641.html

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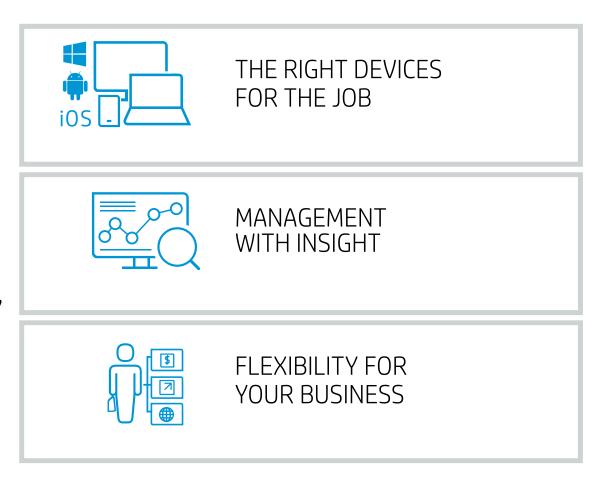






HP DaaS

will make your company more efficient, improve the employee experience, and free up IT resources to drive growth





12. LID CONFIDENTIAL

THE RIGHT DEVICES FOR THE JOB















PURPOSE-BUILT PERIPHERALS

MANAGEMENT WITH INSIGHT





MULTI DEVICE, MULTI OS



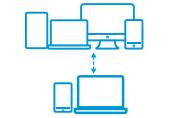


FLEXIBILITY FOR YOUR BUSINESS





SIMPLIFIED PURCHASING



IT EFFICIENCY AND BUDGET OPTIMIZATION

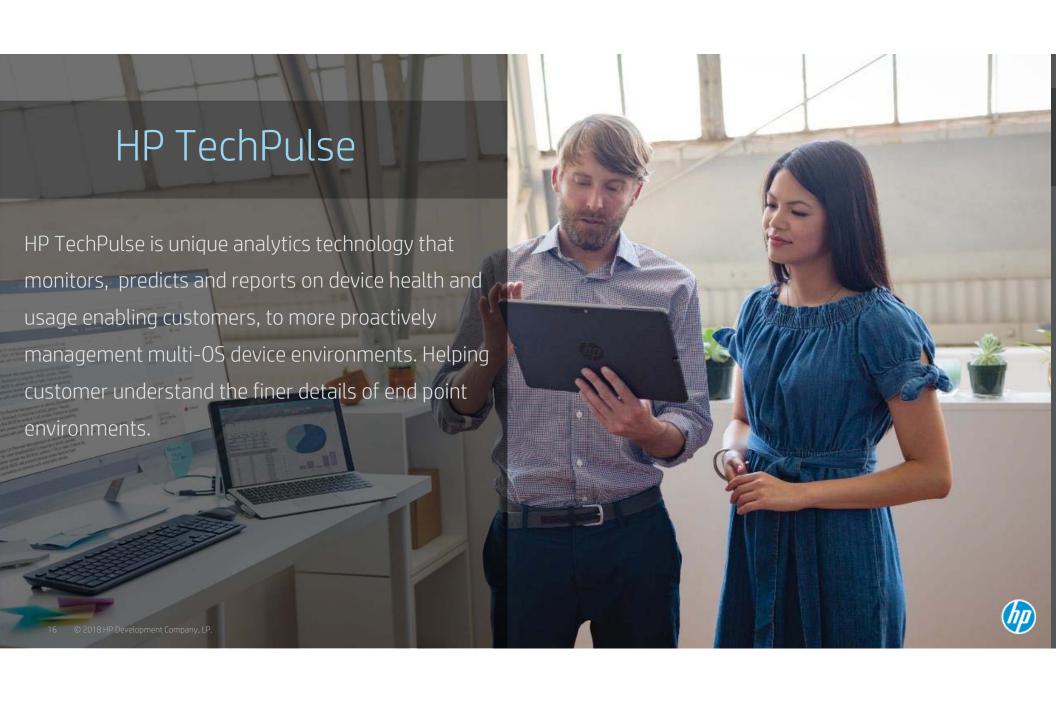




What are the considerations...

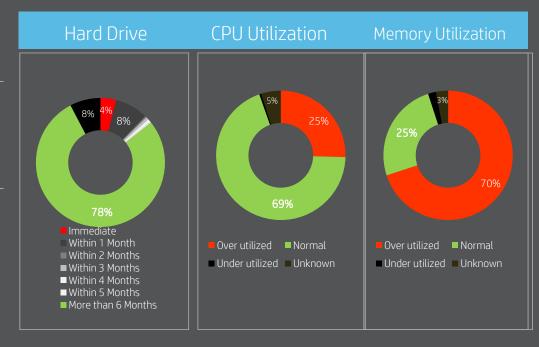






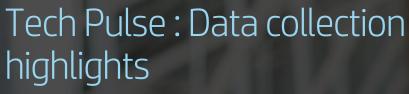
Understanding the data > making the right choice

| Optimize device allocation | Maximize IT budgets by allocating devices based on compute profiles. |
|----------------------------|--|
| CPU Usage | Understand and report the usage of the system resources like CPU |
| Memory Usage | Understand and report on Memory usage across your estate |

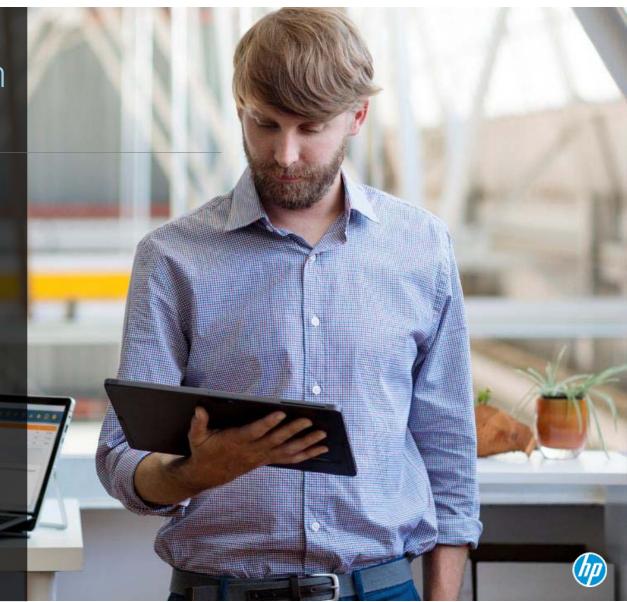


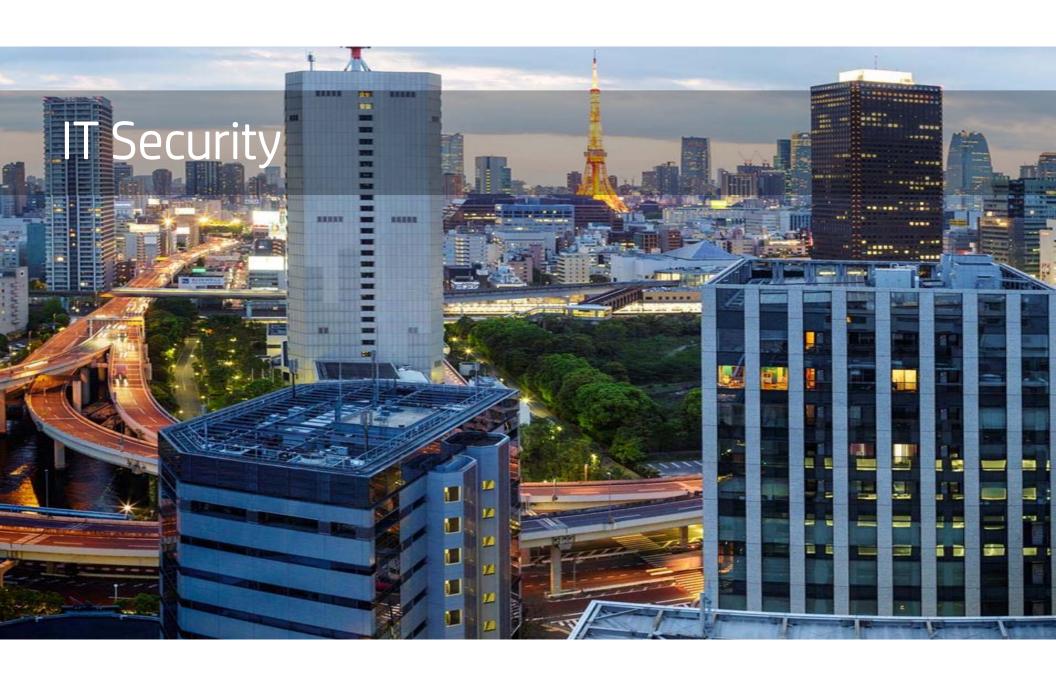


HP Security policy enforcement available in Enhanced and Premium only



- Device virus protection status¹
- Device firewall status¹
- Device security settings
- Device location²
- Device last seen date
- Device limited warranty³
- Device Smart battery health³
- Device hard disk health⁴
- Available disk storage
- Hardware
- OS version
- Installed applications
- Log and alert event data





ISASECURITY DECISION.



FIRMWARE ATTACKS

Protect your BIOS with HP Sure Start Gen4²



Antivirus, anti-malware, and OS firewalls will not detect an infected BIOS!



HP Endpoint Security Controller



HP has integrated the
HP Endpoint Security Controller
into our HP PCs & Enterprise Printer fleet

This unique hardware specifically enables:

HP Sure Start

HP Sure Run

HP Sure Recover

HP Sure Click

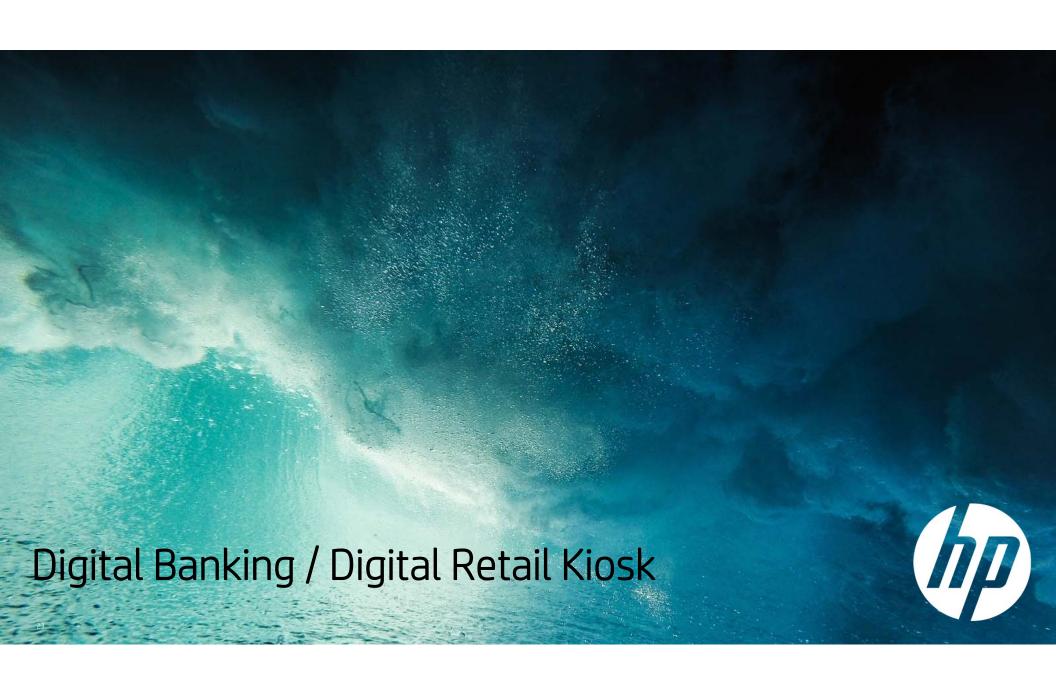
HP Sure Al

HP Sure View

HP Secure Erase

* Fully manageable using HP MIK / SCCM







FROM CHATBOT TO DIGITAL IDENTITY, ELECTRONIC SIGNATURE AND "VIDEO CONTRACT"

